



Price is what you pay. Value is what you get.

- Warren Buffet



MARKET PULSE

INDIAN INDICES							
NAME CMP NET CH. %							
SENSEX	26878	+245	+0.92				
NIFTY	8273	+83	+1.02				

INDIAN ADR'S						
CLOSE	GAIN/ LOSS %					
46.70	+1.65					
60.90	+2.89					
7.66	+2.82					
15.02	-0.73					
36.60	+1.81					
9.84	+0.72					
	CLOSE 46.70 60.90 7.66 15.02 36.60					

FII AND M	FII AND MF ACTIVITY					
SYMBOL	In Crs.					
FIIs Eq (Provisional)	-86.88					
FIIs Index Future	1673.60					
FIIs Index Options	1541.44					
FIIs Stock Future	347.57					
FIIs Stock Options	-53.53					
DIIs Eq (Provisional)	449.07					

CURRENCY					
RBI RATE	05-JAN-2017				
RUPEE - \$	67.7884				
EURO	71.5574				
YEN 100	58.3300				
GBP	83.7051				

MARKET PULSE

GLOBAL INDICES						
NAME	CMP	NET CH.	%			
DOW	19899	-42	-0.21			
NASDAQ	5487	+10	+0.20			
NIKKEI	19445	-75	-0.39			
HANG SENG	22568	+112	+0.50			
SGX NIFTY	8314	+24	+0.30			

WC	WORLD COMMODITIES							
FUTURE	U\$\$	CHANGES						
CRUDE	53.74	-0.02						
NATURAL GAS	3.296	+0.023						
GOLD	1179.2	-2.1						
SILVER	16.635	+0.002						
COPPER	2.5410	+0.0035						

WORLD EVENTS

- US: Average Hourly Earnings m/m
- Non-Farm Employment Change
- Unemployment Rate
- UK: NIL

TOP STORY

- Wockhardt: Germany Regulator Gives Clean Chit To Ankaleshwar Unit, Gujarat.
- Piramal Ent: To Seek National Housing Bank Nod For Incorporating Housing Finance Co
- Sagar Cement December Production Down 5.6% At 1.52 Lakh Tonne Vs 1.61 Lakh Tonne (YoY)
- GE Power India gets contract worth \$29.22mn from NTPC
- Alstom Power Indo Borax to restart production activity from Pithampur plant from 6 Jan 2017
- GEE entered into agreement with Cliff Conwell for development of Private IT Park
- Tech Mahindra forms JV in Saudia Arabia
- Sanofi sues Glenmark, Torrent Pharma over sclerosis drug
- Mastek: US Unit Digility Acquires Digital Commerce Services Co, TAISTech
- Reliance Communications: Promoters Create Pledge On 4.41% Shares Of CO
- Hero group IFC takes equity in Hero's energy arm for 125mn\$



NIFTY CHART



MARKET COMMENTARY

Indian equity benchmarks traded on a firm note throughout the day and ended in green. The street rallied and overlooked an inconclusive Goods and Services Tax (GST). The Council, comprising the Union finance minister, Union minister of state for revenue and representatives of states, would now meet on January 16, to resolve these tricky issues ahead of the Budget session, to start from January 31. The market would ultimately be driven by corporate earnings, with Tata Consultancy Services and Infosys scheduled to post their quarterly results on 12 January and 13 January, respectively. India is also gearing up to its annual budget, and investors hope Prime Minister Narendra Modi's government would keep spending under control and promote growth after its move to ban higher-value banknotes paralyzed large parts of the economy. For today's trade Nifty likely to trade in the range between 8295 – 8315 in the upper side and 8255 – 8235 in the lower side.

MARKET	LEVELS								
	CMP		SUPPOR	T LEVELS			RESISTAN	CE LEVELS	
NIFTY	8273	8255	8235	8215	8185	8295	8315	8335	8345
USDINR	68.11	68	67.9	67.8	67.7	68.2	68.3	68.4	68.5



BULK DEALS (B	SE)			
SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
BANARBEADS	VIRAF KAIKHUSHROO CHINOY	S	111,766	63.86
CENTRUM	INDIVISION INDIA PARTNERS	S	2,200,000	28.03

BULK DEALS (NSE)				
SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
BFUTILITIE	IFCI LTD.	SELL	245011	400.16
GLOBOFFS	INDIASTAR (MAURITIUS) LIMITED	SELL	154000	58.02
MBLINFRA	SKS FINCAP PVT. LTD	SELL	400000	34.55
MBLINFRA	VENUS INDIA ASSET- FINANCE PVT.LTD.	SELL	800000	34.82
RADICO	BNP PARIBAS ARBITRAGE	SELL	1266764	119.06

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

JUSTDIAL

Initial Public Offering (IPO)							
Company Name	Security type	Issue Start Date	Issue End Date	Status			
NIL							



Symbol Close	NIFTY 50 STOCKS: SUPPORT & RESISTANCE							
ADAINPORTS 288 279 271 284 292 297 271 284 292 297 271 284 212 209 213 216 217 2184 218 21	Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2	
AMBUJACEM	ACC	1333	1322	1312	1331	1341	1350	
ASIANPAINT	ADANIPORTS	288	279	271	284	292	297	
AUROPHARMA 686 672 658 680 695 703 ANISANK 458 453 448 458 464 469 BAJAFAUTO 2723 2696 2668 2713 2741 2758 BANKBARODA 151 150 148 151 152 153 BHARTIARTL 321 313 305 318 326 331 BHEL 128 127 125 128 129 130 BOSCHLTD 20904 20543 20181 20771 21133 21361 BPCL 673 659 645 667 680 688 CIPLA 580 572 565 577 584 589 COLINDIA 308 306 304 309 311 314 314 DREEDDY 3136 3093 3050 3119 3162 3188 EICHERMOT 22324 22197 22069 22346 22474 22623 GAIL 442 439 436 442 445 445 HDFC 1217 1208 1199 1214 1223 1230 HDFC BASSMM 866 857 848 869 878 890 HCLIECH 845 833 822 852 863 881 HDFC 1217 1208 1199 1214 1223 1230 HDFC 3072 3029 2985 3056 3099 3127 HINDALCO 162 160 159 162 163 164 HINDINIVR 833 825 817 830 839 844 ICICIBANK 257 253 250 256 260 262 HINDLIVR 833 825 817 830 839 844 ICICIBANK 257 253 250 256 260 262 IL 1 1392 1342 1371 1388 1199 ITC 247 245 242 246 248 250 KOTAKBANK 699 696 693 699 702 706 KOTAKBANK 699 696 693 699 702 706 IL 1 1392 1342 1371 1388 1399 1405 ILIPIN 1512 1493 1474 1506 1525 1537 NRM 152 149 149 149 149 149 149 149 149 149 149	AMBUJACEM	214	212	209	213	216	217	
AXISBANK 458 453 448 458 464 469 BAJAI-AUTO 2723 2696 2668 2713 2741 2758 BANKBARODA 151 150 148 151 152 153 BHARGARODA 151 150 148 151 152 153 BHARGARODA 151 150 148 151 152 153 BHARTIARTL 321 313 305 318 326 331 326 331 BHEL 128 127 125 128 129 130 BOSCHITD 20904 20543 20181 20771 21133 21361 BPCL 673 659 645 667 680 668 668 667 680 668 667 660 669 660 669 660	ASIANPAINT	917	905	894	913	924	931	
BAJA-AUTO 2723 2696 2668 2713 2741 2758 BANKBARDAD 151 150 148 151 152 153 BHARTIART 321 313 305 318 326 331 BHEL 128 127 125 128 129 130 BOSCHLTD 20904 20543 20181 20771 21133 21361 BPCL 673 659 645 667 680 688 CIPLA 580 572 565 577 584 589 COALINDIA 308 306 304 309 311 314 DREDDV 3136 3093 3050 3119 3162 3188 EICHERMOT 22342 22197 22069 22346 22474 22623 GAIL 442 439 436 442 445 449 GRASIM 866 857 848 869 878	AUROPHARMA	686	672	658	680	695	703	
BANKBARODA	AXISBANK	458	453	448	458	464	469	
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RELIANCE 1077 1071 1064 1075 1082 1087 SBIN 245 244 243 245 246 247 SUNPHARMA 643 641 638 644 647 651 TATAMOTORS 502 497 493 500 505 508 TATAMTRDVR 323 318 313 321 326 329 TATAPOWER 77 76 76 77 77 78 TATASTEEL 419 410 401 416 425 432 TCS 2334 2307 2279 2348 2376 2418 TECHM 488 480 473 494 501 515 ULTRACEMCO 3383 3325 3268 3362 3420 3456 WIPRO 480 476 472 481 485 490	ONGC	200	197	193	198	202	203	
SBIN 245 244 243 245 246 247 SUNPHARMA 643 641 638 644 647 651 TATAMOTORS 502 497 493 500 505 508 TATAMTRDVR 323 318 313 321 326 329 TATAPOWER 77 76 76 77 77 78 TATASTEEL 419 410 401 416 425 432 TCS 2334 2307 2279 2348 2376 2418 TECHM 488 480 473 494 501 515 ULTRACEMCO 3383 3325 3268 3362 3420 3456 WIPRO 480 476 472 481 485 490	POWERGRID	191	188		189	193	195	
SUNPHARMA 643 641 638 644 647 651 TATAMOTORS 502 497 493 500 505 508 TATAMTRDVR 323 318 313 321 326 329 TATAPOWER 77 76 76 77 77 78 TATASTEEL 419 410 401 416 425 432 TCS 2334 2307 2279 2348 2376 2418 TECHM 488 480 473 494 501 515 ULTRACEMCO 3383 3325 3268 3362 3420 3456 WIPRO 480 476 472 481 485 490	RELIANCE	1077	1071	1064	1075	1082	1087	
TATAMOTORS 502 497 493 500 505 508 TATAMTRDVR 323 318 313 321 326 329 TATAPOWER 77 76 76 77 77 78 TATASTEEL 419 410 401 416 425 432 TCS 2334 2307 2279 2348 2376 2418 TECHM 488 480 473 494 501 515 ULTRACEMCO 3383 3325 3268 3362 3420 3456 WIPRO 480 476 472 481 485 490		245	244	243	245	246	247	
TATAMTRDVR 323 318 313 321 326 329 TATAPOWER 77 76 76 77 77 78 TATASTEEL 419 410 401 416 425 432 TCS 2334 2307 2279 2348 2376 2418 TECHM 488 480 473 494 501 515 ULTRACEMCO 3383 3325 3268 3362 3420 3456 WIPRO 480 476 472 481 485 490	SUNPHARMA	643	641	638	644	647	651	
TATAPOWER 77 76 76 76 77 77 78 TATASTEEL 419 410 401 416 425 432 TCS 2334 2307 2279 2348 2376 2418 TECHM 488 480 473 494 501 515 ULTRACEMCO 3383 3325 3268 3362 3420 3456 WIPRO 480 476 472 481 485 490	TATAMOTORS	502	497	493	500	505	508	
TATASTEEL 419 410 401 416 425 432 TCS 2334 2307 2279 2348 2376 2418 TECHM 488 480 473 494 501 515 ULTRACEMCO 3383 3325 3268 3362 3420 3456 WIPRO 480 476 472 481 485 490	TATAMTRDVR	323	318	313	321	326	329	
TCS 2334 2307 2279 2348 2376 2418 TECHM 488 480 473 494 501 515 ULTRACEMCO 3383 3325 3268 3362 3420 3456 WIPRO 480 476 472 481 485 490	TATAPOWER	77	76	76	77	77	78	
TECHM 488 480 473 494 501 515 ULTRACEMCO 3383 3325 3268 3362 3420 3456 WIPRO 480 476 472 481 485 490	TATASTEEL	419	410	401	416	425	432	
ULTRACEMCO 3383 3325 3268 3362 3420 3456 WIPRO 480 476 472 481 485 490	TCS	2334	2307	2279	2348	2376	2418	
WIPRO 480 476 472 481 485 490	TECHM	488	480	473	494	501	515	
WIPRO 480 476 472 481 485 490	ULTRACEMCO	3383	3325	3268	3362	3420	3456	
		480	476	472	481	485	490	
				1148	 	1230		
ZEEL 471 462 453 468 477 483								



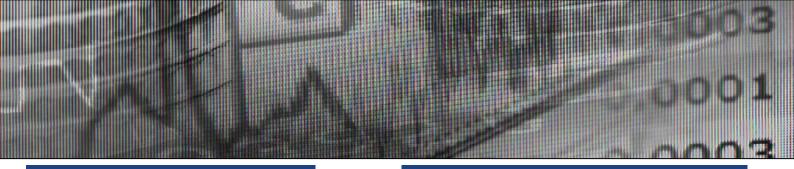
CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref No. : NSE/CML/33934:- Face Value Split - Sterling Tools Limited (STERTOOLS) from Rs. 10 to Rs. 2 w.e.f. January 9, 2017

NSE Download Ref.No:NSE/CML/33945:- Change in Name of the Company from Store One Retail India Limited (STOREONE) to SORIL Infra Resources Limited (SORILINFRA) w.e.f. January 10, 2017

NSE Download Ref.No:NSE/CML/33946:- Change in Name of the Company from Puravankara Projects limited (PURVA) TO Puravankara Limited (PURVA) w.e.f. January 10, 2017

BOARD MEETINGS			
COMPANY NAME	DATE	PURPOSE	RS. PER SH.
STERTOOLS	9-Jan-17	Face value Split From Rs 10 To Rs 2	
VARDHACRLC	12-Jan-17	Buyback	
BALRAMCHIN	12-Jan-17	Buyback	
OIL	12-Jan-17	Bonus 1:3	
NHPC	19-Jan-17	Dividend	
TRIDENT	25-Jan-17	Dividend	
MINDTREE	25-Jan-17	Dividend	
GODREJCP	6-Feb-17	Dividend	



NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1150/\$1123 & Resistance = \$1206/\$1230.
- Crude oil range->\$47 to \$57.
- ➤ Dollar Rally Falters as Treasuries Gain with Gold: Markets Wrap: The dollar faced further headwinds as Chinese efforts to stem capital outflows and a rethinking of Federal Reserve rate intentions conspired to halt the strongest rally in the currency in more than a decade. Gold rose with Treasuries.
 - Dollar remains weaker as Fed minutes reveal uncertainty: The U.S. dollar was lower against a basket of the other major currencies on Thursday after Federal Reserve minutes that pointed to uncertainty over the potential impact of the incoming Trump administration's policies on the economy. But the greenback came under pressure after Wednesday's minutes from the Fed's December 13-14 meeting showed that officials noted "considerable uncertainty" over the policy direction of President-elect Donald Trump's incoming administration.
 - ➤ U.S. natural gas slides to 6-week low after bearish storage data: U.S. natural gas futures declined again on Thursday, falling to a near six-week low after data showed that natural gas supplies in storage in the U.S. fell less than expected last week. Natural gas for February delivery on the New York Mercantile Exchange hit a session low of \$3.175 per million British thermal units, a level not seen since November 28.
 - Oil prices pare gains after EIA inventory data: Oil prices pared back gains on Thursday, as an unexpectedly large build in gasoline and distillates stockpiles offset a larger-than-forecast drawdown in U.S. crude inventories, according to a report released by the U.S. Energy Information Administration.

TRENDS & OUTLOOK - DATE: 06-Jan-2017

PRECIOUS METALS:							
COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2		
GOLD (Feb)	27430	27630	27900	28275	28590		
SILVER (Mar)	38500	39600	40500	41400	42786		

BASE METALS							
COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2		
COPPER (Feb)	367	374	382	389	394		
ZINC (Jan)	170.10	173.20	177.25	181.80	184.50		
LEAD (Jan)	132.10	135.25	139.45	143.80	148.30		
NICKEL (Jan)	655	672	696	714	732		

ENERGY					
COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Jan)	3360	3470	3625	3755	3865
NATURAL GAS (Jan)	207	212	221	231	237

DATA TALKS : TODAY'S ECONOMIC DATA :

Average Hourly Earnings m/m, Non-Farm Employment Change, Unemployment Rate, Trade Balance, Factory Orders m/m, FOMC Member Evans Speaks.





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